

To: Greensboro Community

Re: Contributions to the Fund for Greensboro

Several community members have contacted us for details on how to make contributions to the Fund for Greensboro .Thank you for your support! Here are the details:

1. Choose the fund you would like to support:

- Fund for Greensboro- our umbrella unrestricted environmental and community fund.
- Environment Fund- our restricted fund to protect Caspian Lake and its environment.
- Community Fund-our restricted fund to support social, cultural, educational, and infrastructural projects.

2. Cash Contribution:

- Make checks payable to the Fund for Greensboro and identify the funds you wish to support.
- Mail check to:
The Fund for Greensboro
Greensboro Association
P.O. Box 59
Greensboro, Vermont 05841

3. Stock and Equities Contribution:

- Identify which fund you wish to support.
- Direct your broker to transfer stock or equities to:
The Fund for Greensboro(Unrestricted, Environment, or Community Fund)
Attn. Lucinda Bain at Morgan Stanley(Receiving Institution) , 3 Main St. 5th Floor, Burlington, VT (Tel. 800-869-9660)
DTC Number: 0015
FAO(Receiving Institution Account Number): 413-028320-110
FBO(Account Title): Vermont Community Foundation-The Fund for Greensboro
- Inform TheFund@GreensboroAssociation.org that you are making a gift of shares to ensure we properly credit your gift.

4. IRA, 401K or Life Insurance designation:

- Request a change of beneficiary form from your accountant administrator.
- Complete form, designate a percentage or amount to the Fund for Greensboro(Unrestricted, Environment, or Community Fund) and return to the administrator. The remainder should be designated to family members or other entities.
- Inform TheFund@GreensboroAssociation.org that you are making a gift to the Fund for Greensboro.

5. Bequests and Trust Designations:

- Contact your lawyer or trust administrator and have them update your documents, naming a percentage or amount or the property you wish to contribute to the Fund for Greensboro(Unrestricted, Environment, or Community Fund).
- Inform TheFund@GreensboroAssociation.org that you are making a gift to the Fund for Greensboro.

For more information please contact John Schweizer, the Fund Chairman, at [JohnSzc@gmail](mailto:JohnSzc@gmail.com) (Tel.802.922.1591)or any Greensboro Association Fund Committee member.

Fund for Greensboro Gift Agreement

As evidence of my/our desire to provide a legacy of support to the Fund for Greensboro, I/we inform the Fund of provisions for a gift in my/our estate plans. I/we understand that this commitment can be modified by me/us at any time.

Gift Type

Bequest through a will or trust

Percentage of estate _____% or specific amount \$ _____

IRA or retirement plan _____% or specific amount \$ _____

Other (*please describe*) _____

I/We have provided or will provide the Fund for Greensboro a copy of that portion of my/our will or trust or beneficiary designation form.

Estimated gift value in today's dollars \$ _____

I/we understand that my/our estate is not legally bound by this statement, and I/we may choose to change or revoke this bequest at any time at my/our sole discretion.

This gift is designated to the Fund for Greensboro as described:

The Fund for Greensboro, unrestricted, to be used by the Fund for the greatest need

The Fund for Greensboro; Environment Fund, for protecting Caspian Lake and its surrounding environment

The Fund for Greensboro; Community Fund, for social, educational, cultural, and infrastructural needs

Please designate the gift for this specific purpose _____

This gift should be considered confidential. My/Our signed Confidentiality Request is attached.

The Fund for Greensboro may use my/our name(s) among those of other donors in recognition pieces.

If you do so, please list me/us as _____

Name(s) _____

Signature _____ Date _____

Signature _____ Date _____