

## 1781 Society and Legacy Gift Instructions

Thank you for considering a legacy gift to the Fund for Greensboro.

The Fund for Greensboro 1781 Society recognizes those who make or have made cash or stock gifts of \$10,000 or more, or who notify us of a \$10,000 or more bequest or beneficiary designation. We will ask you to confirm your gift with an FFG Estate Commitment Form. Charter membership in the 1781 Society will include all those making lifetime gifts and commitments of \$10,000 or more in calendar year 2018.

### Sample Wording for a Bequest or Trust Provision:

#### For the Lake Reserve Fund

I hereby give and bequeath to the FFG Lake Reserve Fund, of the Greensboro Association, a non-profit organization having address of P.O. Box 59, Greensboro, VT, 05841, and organized and existing under the laws of the State of Vermont, \_\_\_\_\_ dollars (\$ \_\_\_\_\_) OR \_\_\_\_\_ percent ( \_\_\_\_\_%) OR all of the rest, residue, and remainder of my estate to be used to support the general purposes of the Fund for Greensboro Lake Reserve Fund.

#### For the Community Endowment Fund

I hereby give and bequeath to the FFG Community Endowment Fund, of the Greensboro Association, a non-profit organization having address of P.O. Box 59, Greensboro, VT, 05841, and organized and existing under the laws of the State of Vermont, \_\_\_\_\_ dollars (\$ \_\_\_\_\_) OR \_\_\_\_\_ percent ( \_\_\_\_\_%) OR all of the rest, residue, and remainder of my estate] to be used to support the general purposes of the Fund for Greensboro Community Endowment Fund.

*Fund for Greensboro gifts not specifically designated for the Lake or Endowment will be utilized where the needs are greatest at the discretion of the Greensboro Association Board.*

#### For a Named Endowed Fund

If you would like to create a named endowed gift or bequest allocated to a specific Greensboro area of need, for example, an aspect of Lake Protection or a specific community initiative, we encourage you to speak with a member of the Fund for Greensboro Committee to discuss the parameters of your desired gift and how it matches Lake and/or Community needs. This conversation will help ensure that your wishes can ultimately be honored and fulfilled by the Fund. Restricted gifts require committee approval. A named endowed fund may be created with a gift of \$100,000 or more.

#### For a Retirement Account or Life Insurance Designation

Should you wish to designate the Fund for Greensboro as a beneficiary of your retirement account or life insurance policy, please stipulate the specific beneficiary (e.g. FFG Lake Reserve Fund, FFG Community Endowment Fund or FFG Fund, Unrestricted) accompanied by the Greensboro Association Federal Tax ID Number (see below). Should you wish to restrict your gift to a particular Greensboro purpose, please contact a member of the FFG committee.

*The Fund for Greensboro does not provide legal or tax advice.  
Please seek your own legal advice in connection with gift and planning matters.*

Thank you for your support of the Fund for Greensboro.