

Estate Commitment Form

1. ESTATE COMMITMENT

a.) I am/We are pleased to support the Fund for Greensboro through an estate commitment:

____ Specific dollar amount: \$ _____

____ Percentage of Estate: _____% Estimated current value of this percentage: \$ _____

b.) My/Our estate commitment is based on the following:

____ Will or Trust

____ Retirement plan: Primary Beneficiary OR Contingent Beneficiary

____ Life insurance policy: Primary Beneficiary OR Contingent Beneficiary

____ Other (please specify) _____

c.) In order to make certain that the Fund for Greensboro is able to honor my/our bequest intentions, and to ensure consistency between this Estate Commitment Form and my/our Estate planning documents, a copy of the relevant portion of the will, trust, or other gift instrument relating to this estate commitment:

____ is attached ____ will be provided in the coming days

d.) This estate commitment will be realized based on the lives of the following individuals:

____ My life alone. My date of birth is: _____

____ Two lives. My date of birth is: _____; My spouse's / partner's date of birth is: _____

____ Other: _____

2. GIFT DESIGNATION

For the FFG - Lake Reserve Fund

For the FFG - Community Endowment Fund

For the FFG - Unrestricted Fund

Restricted - to create a new ENDOWED fund (name, purpose): _____

Restricted - to create a new DONOR SPECIFIED fund (name, purpose): _____

3. DONOR RECOGNITION

I/We wish to be listed in 1781 Society and other donor recognition announcements as: _____

I/We would prefer that our names not be publicly reported

I/We would like this gift to be considered anonymous

4. CONTACT INFORMATION

Name _____ Spouse/Partner's Name _____

Email _____ Email _____

Phone _____ Phone _____

Address _____

Executor/Financial adviser _____

5. SIGNATURE(S)

DONOR SIGNATURE _____ DATE _____

DONOR SIGNATURE _____ DATE _____